

New York, NY – MGG Investment Group ("MGG") announced that it has acted as lead arranger and lender in providing a First-Lien Term Loan to a leading U.S. solar panel installer to power its business forward. Additionally, MGG has made a cash equity investment in the business for a total consideration of \$101 million. The transaction showcases MGG's core flagship lending product as well as its flexibility to invest alongside founders equity in its new Special Opportunities Fund.

Headquartered in the Southeast and founded in 2015, the business is the #1 residential solar panel installation company in the Sun Belt region and a top-5 installer in the U.S. The company was 100% founder owned prior to MGG's investment and has offices throughout the Southeastern United States and Texas.

Trusted Private Lending Partners

MGG Investment Group provides bespoke investing solutions to mid-size and growing companies throughout North America. We concentrate our efforts on businesses with EBITDA between \$10MM and \$40MM a year who are in need of growth or bridge capital. In addition to our long-standing focus on senior secured lending, we also opportunistically invest in the common and preferred equity of growing businesses. With a seasoned and experienced investment team, we are able to conduct due diligence and address complex situations and specialized financing needs expeditiously while providing certainty to close for business owners.

Founded in 2014 by Kevin Griffin and Greg Racz, MGG is based in New York City with offices in Chicago, San Francisco, Los Angeles and Dallas. Since inception we have provided billions of dollars to dozens of businesses across sectors and industries including, among others, e-commerce, professional sports, solar energy, consumer goods, and media and entertainment.

Record of Success

The members of our investment team have spent their entire careers providing billions in successful investments to expanding mid-market and lower middle-market businesses. We have a history of success, partnering with our portfolio companies to help them grow while generating attractive risk-adjusted returns for our investors irrespective of and through several market cycles.

To learn more about MGG Investment Group, visit www.mgginv.com or contact:

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