

2024 Year in Review

~\$1.4B
CAPITAL DEPLOYED

18
DEALS FUNDED

93%
DEAL LEADS

Over 1,800
OPPORTUNITIES SOURCED

As of December 31, 2024

<p>JANUARY 2024 <i>Refinancing/Growth Capital</i></p> <p>SPORTS £31.0 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>FEBRUARY 2024 <i>Growth Capital</i></p> <p>ENTERTAINMENT \$70.0 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>FEBRUARY 2024 <i>Acquisition</i></p> <p>MANUFACTURING \$75.0 MM</p> <p>STRUCTURED EQUITY & DEBT INVESTMENT DIRECT LENDING & STRUCTURED SOLUTIONS</p>	<p>MARCH 2024 <i>Acquisition</i></p> <p>VETERAN SERVICES \$25.8 MM</p> <p>STRUCTURED EQUITY & DEBT INVESTMENT DIRECT LENDING & STRUCTURED SOLUTIONS</p>
<p>APRIL 2024 <i>Growth Capital</i></p> <p>CLOUD STORAGE \$150.0 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>APRIL 2024 <i>Refinancing</i></p> <p>eLEARNING \$192.1 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>MAY 2024 <i>Recapitalization</i></p> <p>E-COMMERCE \$124.1 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>JUNE 2024 <i>Acquisition</i></p> <p>IT SERVICES \$80.7 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>
<p>JUNE 2024 <i>Refinancing/Growth Capital</i></p> <p>AIRPORT CONCESSIONS \$140.5 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>JULY 2024 <i>Acquisition/Refinancing</i></p> <p>BUILDING PRODUCTS \$57.0 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>AUGUST 2024 <i>Refinancing</i></p> <p>TELECOMM \$190.0 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>AUGUST 2024 <i>Restructuring</i></p> <p>LEGAL TECHNOLOGY \$27.8 MM</p> <p>STRUCTURED EQUITY & DEBT INVESTMENT DIRECT LENDING & STRUCTURED SOLUTIONS</p>
<p>AUGUST 2024 <i>Acquisition</i></p> <p>MANUFACTURING \$29.5 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>OCTOBER 2024 <i>Acquisition</i></p> <p>FINANCIAL INTERMEDIARIES \$80.0 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>OCTOBER 2024 <i>Acquisition</i></p> <p>DIRECT MARKETING \$47.5 MM</p> <p>SENIOR SECURED CREDIT FACILITY DIRECT LENDING</p>	<p>DECEMBER 2024 <i>Growth Capital</i></p> <p>ENTERTAINMENT \$15.0 MM</p> <p>STRUCTURED EQUITY INVESTMENT STRUCTURED SOLUTIONS</p>
	<p>DECEMBER 2024 <i>Refinancing/Growth Capital</i></p> <p>CONSUMER SERVICES \$45.6 MM</p> <p>STRUCTURED EQUITY & DEBT INVESTMENT DIRECT LENDING & STRUCTURED SOLUTIONS</p>	<p>DECEMBER 2024 <i>Acquisition</i></p> <p>FINANCIAL SERVICES \$20.0 MM</p> <p>STRUCTURED EQUITY & DEBT INVESTMENT STRUCTURED SOLUTIONS</p>	

ABOUT MGG INVESTMENT GROUP LP

Founded in 2014, MGG is a private investment firm that provides bespoke investment solutions to mid-size and growing middle market companies. MGG works with owners and management teams to help build lasting value, address immediate needs, and solve complex situations while seeking to generate attractive risk-adjusted returns for investors irrespective of and through market cycles. For more information, visit mgginv.com.

MGG has locations in New York, Chicago, San Francisco, Dallas, Atlanta, and Miami.

To learn more about MGG Investment Group, visit www.mgginv.com or contact:

Kevin Griffin
CEO & CIO
kgriffin@mgginv.com

Greg Racz
President
gracz@mgginv.com

Andrew Gern
Head of Business Development
agern@mgginv.com

Disclosure

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