

# 2023 Year in Review

The past year has been another productive one in MGG's history. We sourced nearly 1,500 opportunities, invested in 15 businesses, deployed roughly \$1.2 billion, and realized more than \$300 million from eight borrowers. Below is a sample of the investments we made in 2023 in both our Direct Lending and Structured Solutions Funds.

**~\$1.2B**

CAPITAL DEPLOYED

**15**

DEALS FUNDED

**93%**

DEAL LEADS

**~1,500**

OPPORTUNITIES SOURCED

## MGG DIRECT LENDING INVESTMENTS

**FEBRUARY 2023**

*Refinancing*

**FINANCIAL INTERMEDIARIES**

**\$100MM**

SENIOR SECURED CREDIT FACILITY

**FEBRUARY 2023**

*Acquisition*

**GAMING**

**\$95MM**

SENIOR SECURED CREDIT FACILITY

**MARCH 2023**

*Growth Capital*

**LEISURE & ENTERTAINMENT**

**\$27MM**

SENIOR SECURED CREDIT FACILITY

**MAY 2023**

*Acquisition*

**INSURANCE**

**\$49MM**

SENIOR SECURED CREDIT FACILITY

**MAY 2023**

*Acquisition*

**FINANCIAL SERVICES**

**\$80MM**

SENIOR SECURED CREDIT FACILITY

**JUNE 2023**

*Growth Capital*

**MEDIA**

**\$171MM**

SENIOR SECURED CREDIT FACILITY

**JULY 2023**

*Growth Capital*

**SOFTWARE**

**\$32MM**

SENIOR SECURED CREDIT FACILITY

**AUGUST 2023**

*Acquisition*

**GOVERNMENT SERVICES**

**\$370MM**

SENIOR SECURED CREDIT FACILITY

**SEPTEMBER 2023**

*Acquisition*

**CLINICAL SERVICES**

**\$80MM**

SENIOR SECURED CREDIT FACILITY

**DECEMBER 2023**

*Acquisition*

**INTELLECTUAL PROPERTY**

**\$54MM**

DEBT INVESTMENT

**DECEMBER 2023**

*Acquisition*

**AIRPORT DEVELOPMENT**

**\$18MM**

SENIOR SECURED CREDIT FACILITY

**DECEMBER 2023**

*Acquisition*

**LOGISTICS SERVICES**

**\$58MM**

SENIOR SECURED CREDIT FACILITY

## MGG STRUCTURED SOLUTIONS INVESTMENTS

**SEPTEMBER 2023**

*Growth Capital & Equity Buyout*

**AUTO INSURANCE**

**\$25MM**

STRUCTURED EQUITY INVESTMENT

**DECEMBER 2023**

*Acquisition*

**RESTAURANTS**

**\$18MM**

DEBT & STRUCTURED EQUITY INVESTMENT

**DECEMBER 2023**

*Acquisition*

**AIRPORT CONCESSIONS**

**\$2MM**

STRUCTURED EQUITY INVESTMENT

## ABOUT MGG INVESTMENT GROUP LP

Founded in 2014, MGG is a private investment firm that provides bespoke investment solutions to mid-size and growing middle market companies. MGG works with owners and management teams to help build lasting value, address immediate needs, and solve complex situations while seeking to generate attractive risk-adjusted returns for investors irrespective of and through market cycles. For more information, visit [mgginv.com](http://mgginv.com).

Founded in 2014, MGG has offices/locations in New York, Chicago, San Francisco, Dallas, Atlanta, and Los Angeles\*.

**To learn more about MGG Investment Group, visit [www.mgginv.com](http://www.mgginv.com) or contact:**

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\*MGG previously maintained an office location in Los Angeles. Although MGG does not currently maintain this office, the firm remains active in the Los Angeles market through deal origination activities by its San Francisco and New York offices.

### Disclaimer

Past performance is not indicative of future results. There is no guarantee or assurance that the funds will be successful in committing or deploying capital. The returns may change materially after the manager's underwriting of the investment, and may not be indicative of the funds' and the investments' performance over time. In some cases, the calculations shown herein do not reflect a single fund and may instead include multiple funds, and therefore may not necessarily reflect an actual fund. The data shown herein is estimated, unaudited, and subject to change. Strategy statistics aggregates or averages all investments in all MGG funds in the strategy but exclude certain smaller investments (eg, equal to or less than 1% of assets or revolvers) or investments held for cash management or for short-term (rather than to maturity). The characteristics of the investments in the funds in the strategy is as of a point in time. There is no guarantee or assurance that the funds will successfully make funded or unfunded investments or that funded or unfunded investments will share any of the criteria of current investments. There can be no assurance that the funds will continue to hold such investments or will invest in such types of investments in the future.



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