

# 2021 YEAR IN REVIEW

The past year has been the most productive in MGG's history. We sourced over 1,300 opportunities, invested in more than 20 businesses, deployed \$1.5 billion, and realized over \$850 million from 15 borrowers. Below is a sample of the investments we made in 2021 in both our Flagship and Structured Solutions Fund.

**\$1.5**<sub>bn</sub>  
CAPITAL DEPLOYED

**25**  
DEALS FUNDED

**98%**  
DEAL LEADS

**1300**  
OPPORTUNITIES SOURCED

## MGG FLAGSHIP INVESTMENTS

JANUARY 2021

Acquisition Financing

**SOFTWARE AS A SERVICE (SAAS)**

\$167.5

SENIOR SECURED CREDIT FACILITY

JANUARY 2021

Growth Capital

**PPE/TEXTILES**

\$25.0

SENIOR SECURED CREDIT FACILITY

FEBRUARY 2021

Refinancing and Growth Capital

**FINANCIAL MEDIA**

\$97.0

SENIOR SECURED CREDIT FACILITY

MARCH 2021

Acquisition Financing

**SOFTWARE AND SERVICES**

\$20.0

SENIOR SECURED CREDIT FACILITY

APRIL 2021

Refinancing

**FOOD DISTRIBUTOR**

\$29.0

SENIOR SECURED CREDIT FACILITY

MAY 2021

Transfer Receivable

**SPORTS**

\$5.0

SENIOR SECURED CREDIT FACILITY

MAY 2021

Growth Capital

**FINANCIALS**

\$10.0

SENIOR SECURED CREDIT FACILITY

JUNE 2021

Acquisition Financing

**REAL ESTATE**

\$25.0

SENIOR SECURED CREDIT FACILITY

SEPTEMBER 2021

Acquisition Financing

**PROGRAMMATIC ADVERTISING**

\$108.0

SENIOR SECURED CREDIT FACILITY

OCTOBER 2021

Acquisition Financing

**AUTOMOTIVE**

\$15.0

SENIOR SECURED CREDIT FACILITY

OCTOBER 2021

Recapitalization

**CONSUMER GOODS**

\$145.0

SENIOR SECURED CREDIT FACILITY

NOVEMBER 2021

Refinancing and Growth Capital

**INFRASTRUCTURE**

\$25.0

SENIOR SECURED CREDIT FACILITY

DECEMBER 2021

Acquisition Financing

**DEFENSE PARTS DISTRIBUTION**

\$106.0

SENIOR SECURED CREDIT FACILITY

DECEMBER 2021

Refinancing

**GAMING**

\$65.0

SENIOR SECURED CREDIT FACILITY

DECEMBER 2021

Acquisition Financing

**CONSUMER SERVICES**

\$34.0

SENIOR SECURED CREDIT FACILITY

DECEMBER 2021

Growth Capital

**SPORTS**

\$40.0

SENIOR SECURED CREDIT FACILITY

DECEMBER 2021

Acquisition Financing

**GAMING**

\$109.0

SENIOR SECURED CREDIT FACILITY

## MGG STRUCTURED SOLUTIONS INVESTMENTS

APRIL 2021

Growth Capital

**CLOUD STORAGE**

\$4.0

EQUITY INVESTMENT

SEPTEMBER 2021

Growth Capital

**MEDIA/ ENTERTAINMENT**

\$10.0

DEBT AND EQUITY INVESTMENT

SEPTEMBER 2021

Growth Capital

**E-COMMERCE**

\$15.0

PIPE FINANCING

NOVEMBER 2021

Acquisition Financing

**CONSUMER SERVICES**

\$67.0

DEBT AND EQUITY INVESTMENT

DECEMBER 2021

Acquisition Financing

**MEDIA/ ENTERTAINMENT**

\$62.5

SELLERS NOTE

DECEMBER 2021

Acquisition Financing

**SMART HOME TECHNOLOGIES**

\$83.0

DEBT AND EQUITY INVESTMENT

DECEMBER 2021

Leverage Buyout

**QUICK SERVICE RESTAURANT**

\$12.0

DEBT AND EQUITY INVESTMENT

## TRUSTED PRIVATE INVESTMENT PARTNERS

MGG Investment Group provides bespoke investing solutions to mid-size and growing companies throughout North America. We concentrate our efforts on businesses with EBITDA between \$5MM and \$50MM a year who are in need of growth transition capital. In addition to our long-standing focus on senior secured lending, we also opportunistically invest in the common and preferred equity of growing businesses. With a seasoned and experienced investment team, we are able to conduct due diligence and address complex situations and specialized financing needs expeditiously while providing certainty to close for business owners.

Founded in 2014, MGG is based in New York City with offices in Chicago, San Francisco, Los Angeles, and Dallas. Since inception, we have provided billions of dollars to dozens of businesses across numerous sectors and industries.

To learn more about MGG Investment Group, visit [www.mgginv.com](http://www.mgginv.com) or contact:

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